

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE: §
§
SHAHER PLAZA LII,LTD § CASE NO. 10-43479-11
§
§
DEBTOR §
§

**ORDER APPROVING AMENDED DISCLOSURE STATEMENT PURSUANT TO
SECTION 1125 OF THE BANKRUPTCY CODE AND FIXING TIME FOR FILING
ACCEPTANCES OR REJECTIONS OF PLAN, COMBINED WITH NOTICE THEREOF**

An Amended Disclosure (“Disclosure Statement”)Statement has been filed on February 7, 2011 by Shafer Plaza LII, Ltd., pursuant to Section 1125 of the Bankruptcy Code, Debtor in the above-styled and referenced bankruptcy proceeding referring to Debtor's Plan of Reorganization filed December 28, 2010; came on for consideration by the Court. The Court having been informed that no objections to the Disclosure Statement have been filed that have not been resolved by the Amended Disclosure Statement.

It having been determined after notice in hearing that the disclosure statement as Amended on February 7, 2011, contains adequate information;

It is ordered, and notice is hereby given, that:

- A. The Disclosure Statement filed on February 7, 2011 is approved.
- B. March 30, 2011 is fixed as the last day for filing and serving pursuant to Rule

ORDER APPROVING DISCLOSURE STATEMENT

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3020(b)(1) written acceptances or rejections of the Plan in the form of a ballot. One copy of the ballot shall be returned on or before said date to counsel of record, Eric A. Liepins, 12770 Coit Road, Suite 1100, Dallas, TX 75251.

C. No later than February 17, 2011, the Plan, the Order Approving the Amended Disclosure Statement, the Amended Disclosure Statement, a Ballot conforming to New Official Form No. 14 shall be transmitted by mail to creditors, equity security holders and other parties in interest, and shall be transmitted to the United States Trustee, as provided in Fed. R. Bankr. P. 3017(d).

D. April 4, 2011 at 10:30 a.m. is fixed for the hearing on Confirmation of the Plan.

E. March 28, 2011 is fixed as the last day for filing and serving pursuant to Fed. R. Bankr. P. 3020(b)(1) written objections to confirmation of the Plan.

SIGNED this ____ day of _____, 2011.

Signed on 02/07/2011

Brenda T. Rhoades SR
HONORABLE BRENDA T. RHOADES,
CHIEF UNITED STATES BANKRUPTCY JUDGE